

COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C	O	R	P	O	R	A	T	I	O	N											

(Company's Full Name)

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M	A	K	A	T	I	C	I	T	Y													

(Business Address: No. Street City/Town/Province)

John R. Sadullo (Contact Person)

(632) 888-3000/3055 (Company Telephone Number)

1 2	3 1
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(Fiscal Year)

1 7 - C

(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

MSRD

Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document ID

_____ Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 19, 2020
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	<u>(Outstanding)</u> 4,250,547,620
11. Indicate the item numbers reported herein: **Item No. 9.**

This is to inform the stockholders and other stakeholders of Semirara Mining and Power Corporation (SMPC) that on June 18, 2020 the registration portal at <https://www.semiramopc.com/asm> for the Annual Stockholders' Meeting on July 3, 2020 at 10:00 am is ready to accept registrants. Please note that under SMPC's Definitive Information Statement (DIS), registration ends on June 25, 2020. You may view or download the DIS at SMPC's website at www.semiramining.com.

The Notice of Meeting was published in the business section of Business World and Manila Standard in print and online on June 8 and June 9, 2020, respectively, pursuant to SEC's Notice dated April 20, 2020. Attached is a copy of the said Notice for your guidance.

To cast your vote, successful registrants will have to access the voting portal at <https://www.semiramopc.com/voting> beginning June 30 until July 3, 2020, 5:00 pm.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : June 19, 2020



Notice of Annual Stockholders' Meeting

Please be notified that the Annual Meeting of Stockholders of Semirara Mining and Power Corporation (the "Corporation") will be held on July 3, 2020, Friday at 10:00 o'clock in the morning and will be conducted by remote communication in view of the current circumstances brought by regulations issued by the National Government due to COVID-19, with the following agenda:

Agenda

- 1) CALL TO ORDER & PROOF OF NOTICE OF MEETING
- 2) CERTIFICATION OF QUORUM
- 3) CHAIRMAN'S MESSAGE
- 4) APPROVAL OF MINUTES OF PREVIOUS STOCKHOLDERS' MEETING HELD ON MAY 6, 2019
- 5) APPROVAL OF MANAGEMENT REPORT
- 6) APPROVAL OF THE AUDITED FINANCIAL STATEMENT FOR 2019
- 7) RATIFICATION OF THE ACTS OF THE BOARD OF DIRECTORS AND MANAGEMENT FROM THE DATE OF THE LAST ANNUAL STOCKHOLDER'S MEETING UP TO THE DATE OF THIS MEETING
- 8) ELECTION OF DIRECTORS FOR 2020-2021
- 9) APPROVAL OF APPOINTMENT OF INDEPENDENT EXTERNAL AUDITOR
- 10) OTHER MATTERS
- 11) ADJOURNMENT

Record Date

Stockholders of record as of **May 22, 2020** will be entitled to notice of, and vote at the said annual meeting or any adjournment or postponement thereof.

Registration and Voting

Stockholders may attend the meeting by remote communication by registering at <https://www.semirarampc.com/asm> beginning June 18 until June 25, 2020. Only stockholders of record as of May 22, 2020 will be entitled to vote at the said meeting. Stockholders may vote *in absentia* using the online voting portal at <https://www.semirarampc.com/voting>, or by appointing the Chairman of the meeting as their proxy. The voting portal will be accessible beginning June 30, 2020 until the day of the ASM virtual meeting on July 3, 2020.

The following documents are required to be transmitted by email to corporatesecretary@semirarampc.com upon registration:

CERTIFICATED SHARES:

1. Individual Stockholder
 - a. Valid Government-Issued ID or passport
2. Corporate Stockholder
 - a. Secretary's Certificate designating its attorney-in-fact and proxy
 - b. Valid Government-Issued ID or passport of the representative

UNCERTIFICATED OR SCRIPLESS SHARES:

1. Individual Stockholder
 - a. Broker's Certification stating the stockholder's name and the number of shares held
 - b. Valid Government-Issued ID or passport
2. Corporate Stockholder
 - a. Broker's Certification stating the stockholder's name and the number of shares held
 - b. Secretary's Certificate designating its attorney-in-fact and proxy
 - c. Valid Government-Issued ID or passport of the representative

The requirements and procedure for electronic voting *in absentia* and participation by remote communication are set forth in the Information Statement, published in the Company's website at (www.semiraramining.com), and on PSE EDGE.

Stockholder Question

Questions and/or comments may be sent prior to the meeting at corporatesecretary@semirarampc.com, which shall be limited to the items in the Agenda. Some questions may be addressed while others will be replied to via email.

Proxy

Duly accomplished proxy forms must be submitted on or before June 25, 2020 to the Office of the Corporate Secretary at 2nd Floor DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City, Philippines or by email at corporatesecretary@semirarampc.com. Validation of proxies is set on June 26, 2020 at 10:00 a.m.

(Sgd.) JOHN R. SADULLO
Corporate Secretary
For the Board of Directors